

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA**

In Re:

Case Number:

Debtor(s)

**Chapter 11 Postconfirmation Report
Pursuant to the Order Confirming Plan**

Date Plan Confirmed: _____

Effective Date of Plan: _____

Amount of Quarterly Fee (See Exhibit A attached): _____

Has fee been paid? Yes ____ No ____

I. Payments to Creditors

Class I

Date payments commence to this Class: _____

Is debtor in compliance with the Plan with regards to this Class?: Yes ____ No ____

If no, please provide details and indicate when distribution will be made:

Class II

Date payments commence to this Class: _____

Is debtor in compliance with the Plan with regards to this Class?: Yes ____ No ____

If no, please provide details and indicate when distribution will be made:

Class III

Date payments commence to this Class: _____

Is debtor in compliance with the Plan with regards to this Class?: Yes ____ No ____

If no, please provide details and indicate when distribution will be made:

Class IV

Date payments commence to this Class: _____

Is debtor in compliance with the Plan with regards to this Class?: Yes ____ No ____

If no, please provide details and indicate when distribution will be made:

Class V

Date payments commence to this Class: _____

Is debtor in compliance with the Plan with regards to this Class? Yes ____ No ____

If no, please provide details and indicate when distribution will be made:

(Attach sheet and provide information for all classes pursuant to the Plan)

II. Sales of property

Does the Plan propose the sale or transfer of property? Yes ____ No ____

If yes, please list property to be sold/transferred and deadlines for which they must be sold pursuant to the plan: (s) for sale, (t) for transfer

	<u>Property</u>	<u>Date must be sold/transferred by</u>	<u>Date of sale/transfer</u>
1.			
2.			
3.			

If property has not sold by the imposed deadline, please provide details as to what steps the debtor is taking towards selling the property:

III. Matters Pending

1. What, if any, other specific matters does the court need to resolve prior to closing the case (i.e. adversary proceedings, claim disputes, etc.)? Please indicate the nature of each matter, and an estimated time frame that it can be resolved:

2. Provide an estimated date on which the Final Report and Motion for Final Decree can be filed:

3. If there are no matters pending listed, and the debtor does not anticipate closing the case within the next 60 days, please provide information regarding the status of closing and the steps remaining before the case can close:

EXHIBIT A: CHAPTER 11 QUARTERLY FEES

Disbursements include: Sum total of disbursements from all bank accounts, including payments of operating expenses and payments to secured creditors and lessors. Disbursements do not include transfers between accounts. Quarterly fees are not prorated.

1st Quarter

Disbursements for January, 20__ : _____

Disbursements for February, 20__ : _____

Disbursements for March, 20__ : _____

Amount of Fee Due: _____

Amount Paid: _____

Total Disbursements for the 1st Quarter: _____

2nd Quarter

Disbursements for April, 20__ : _____

Disbursements for May, 20__ : _____

Disbursements for June, 20__ : _____

Amount of Fee Due: _____

Amount Paid: _____

Total Disbursements for the 2nd Quarter: _____

3rd Quarter

Disbursements for July, 20__ : _____

Disbursements for August, 20__ : _____

Disbursements for September, 20__ : _____

Amount of Fee Due: _____

Amount Paid: _____

Total Disbursements for the 3rd Quarter: _____

4th Quarter

Disbursements for October, 20__ : _____

Disbursements for November, 20__ : _____

Disbursements for December, 20__ : _____

Amount of Fee Due: _____

Amount Paid: _____

Total Disbursements for the 4th Quarter: _____

Calculating the Fee: Use the table on the following page to compute the Amount of Fee Due for each quarter.

If the amount paid differs from the amount due, please provide an explanation:

Chapter 11 Quarterly Fees

Total Disbursements for the Quarter	Amount of Quarterly Fee Due
\$0 to \$14,999.99	\$325.00
\$15,000 - \$74,999.99	\$650.00
\$75,000 - \$149,999.99	\$975.00
\$150,000 - \$224,999.99	\$1,625.00
\$225,000 - \$299,999.99	\$1,950.00
\$300,000 - \$999,999.99	\$4,875.00
\$1,000,000 - \$1,999,999.99	\$6,500.00
\$2,000,000 - \$2,999,999.99	\$9,750.00
\$3,000,000 - \$4,999,999.99	\$10,400.00
\$5,000,000 - \$14,999,999.99	\$13,000.00
\$15,000,000 - \$29,999,999.99	\$20,000.00
\$30,000,000 or more	\$30,000.00